

Northbrook Energy, LLC

Development,
Acquisition &
Due Diligence

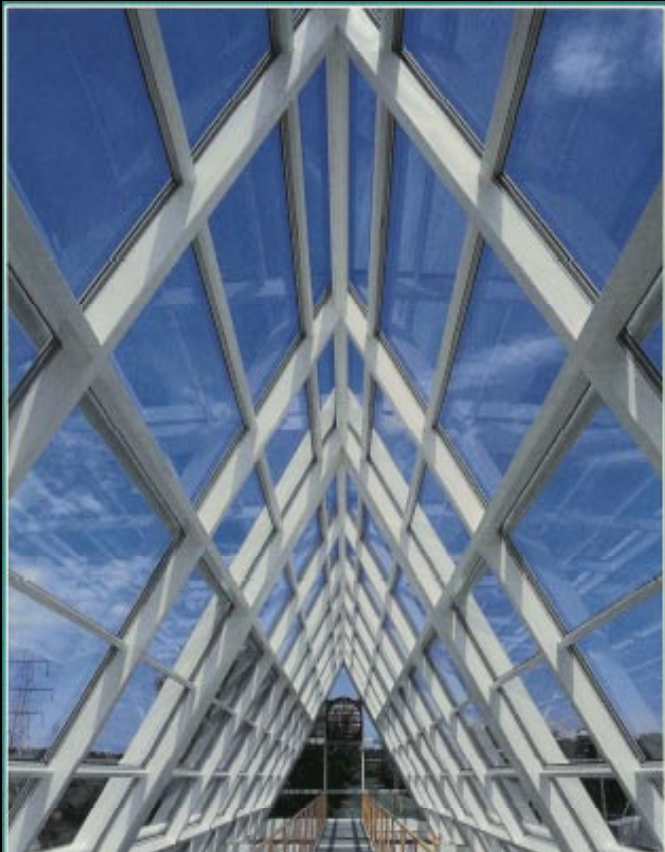
Financial
Analysis &
Modeling

Operations &
Maintenance
Contracting

Power
Marketing

Regulatory
Management

Asset
Optimization



As shown on the cover,
The award-winning:

Morrow
Comstock, Michigan

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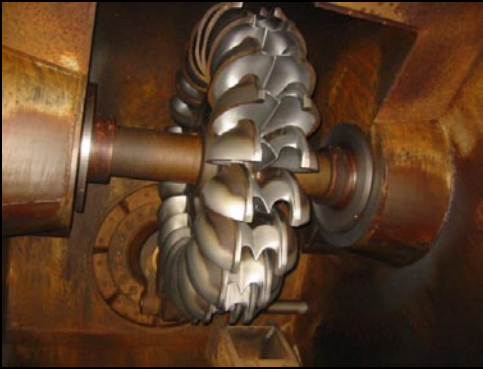
Northbrook Energy, LLC

Northbrook Energy is a privately held, independent power producer which owns and operates assets in the renewable, hydroelectric energy market. Headquartered in Scottsdale, Arizona, the company occupies 17 diverse hydroelectric power developments located in California, Colorado, Illinois, Michigan, New York, North Carolina, South Carolina, Virginia, and Wisconsin.

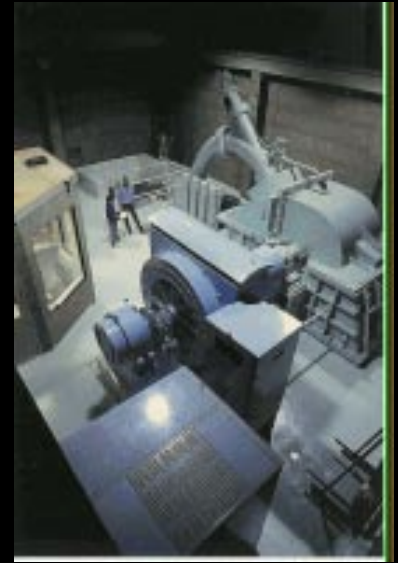
Northbrook has substantial background and expertise in the sourcing, due diligence, acquisition, development, management and operation of hydropower projects. Investing alongside its equity partners, the company has transacted with public and private companies, including other independent power producers, investor-owned utilities, manufacturers, counties and municipalities.

Northbrook specializes in identifying and acquiring risk-tolerable, distressed and performing assets via private equity and project financing. Through its hands-on management, the company has particular expertise enhancing the value of hydropower projects to increase risk-adjusted returns and firm value.

HYDROPROFILES



Haypress
Sierra City, CA
Capacity: 10,000 kw



Little Quinnesec
Niagara, Wisconsin
Capacity: 9,100 kw



Dixon
Dixon, Illinois
Capacity: 3,200 kw



Our focus is on identifying, acquiring and operating hydroelectric facilities that have opportunities for revenue growth, and exhibit both attractive margins and high returns on tangible capital.

Glen Park
Watertown, NY
Capacity: 32,600 kw



With its talented engineers, managers, financial analysts and plant operations staff, as well as its considerable experience in the hydropower business, Northbrook offers unique capabilities to deal with all aspects of the investment in and ownership and operation of hydropower facilities.



- Asset Acquisition
- Project Development
- Project Funding
- Financial Analysis
- Legal, Financial & Technical Due Diligence Reviews
- Feasibility Studies
- Engineering and Design
- Rehabilitation
- Optimization
- Facility Management, Operations and Maintenance
- Regulatory Management
- Power Marketing
- Renewable Energy Credit (REC) Market Expertise

As the developer, owner and operator of hydroelectric projects, Northbrook Energy continually strives to provide environmentally safe and cost-effective hydroelectric power.